

## INSTRUCTIONS

1. **Save** this file to your computer first (do not open from email).
  2. Open using **Acrobat Reader**, fill in, save and email back using the email listed on the last page.
  3. Do NOT fill out using "Preview". If you don't have Acrobat Reader, you can download it [here](#).
- Don't worry if you leave some questions blank. We will go over everything in detail during our consultation.*

All information will be kept confidential in accordance with the Data Protection Act.

## YOUR CONTACT DETAILS

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NAME

ADDRESS

EMAIL

PHONE

## PERSONAL DETAILS

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D.O.B.

AGE

SEX

M

F

HEIGHT

WEIGHT

IS YOUR WEIGHT

INCREASING

DECREASING

STABLE

BLOOD PRESSURE

HIGH

LOW

NORMAL

OCCUPATION

NUMBER OF  
DEPENDANTS

GP NAME  
& ADDRESS

## MAIN REASON FOR CONSULTATION

Please write the symptom that affects you the most below  
(e.g. fatigue, headaches, weight gain)

Please select below how severe the symptom has been in the last two weeks.

1	2	3	4	5	6	7	8	9	10
mild ←————→ severe									

How long has this symptom been an issue?

How are you managing this symptom?

Do you suspect any triggers?

What are you hoping to achieve through nutritional therapy? Why?

## MEDICAL HISTORY

Please list below all other diagnosed medical conditions and/or periods of ill health with approximate dates. Included biopsies, surgery, broken bones etc. (e.g. diagnosed Type 2 diabetic 2012, asthmatic since 2006)

CURRENT MEDICATIONS - Please list all medications you are currently taking, how long you've been on them and dosages

CURRENT SUPPLEMENTS - Please list all supplements you are currently taking, how long you've been on them and dosages

FAMILY HISTORY - please list any illnesses that run in your family, including grandparents and siblings.

## LIFESTYLE

<b>SLEEP / ENERGY</b>	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Trouble falling asleep			
Waking too early			
Waking frequently			
Waking unrefreshed			
Recalls dreams easily			
Nightmares			
Sleep apnoea			
Loud snoring			
Use phone / tablet in bed			
Shift worker			
Need sugar or caffeine to keep going			

What is your usual bedtime?	
What time do you usually wake?	
What is your ideal number of hours of sleep per night?	
Please list anything you use to help you get to sleep.	

When is your energy the lowest?	on waking	after lunch
	mid afternoon	evening

Please list below any exercise you do and how often		
How do you feel after exercis-	re-energised	depleted

## WORK / LIFE BALANCE

What are the main stressors in your life at the moment?		
Do you have enough support?	YES	NO

What do you do to relax? (e.g. read, meditation, watch tv)		
Do you find it easy to switch off?	YES	NO
Do you feel guilty relaxing?	YES	NO

## SYMPTOM CHECKER - Please tick all that apply, even if symptom is repeated in a new section

<b>BLOOD SUGAR</b>	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Feeling wired / overwhelmed			
Can't switch off			
Extra fat around the middle			
Energy slumps during the day			
Mood swings / irritability			
Sugar cravings			
Salt cravings			
Carb cravings			
Decrease in libido			
Excessive thirst			
Excessive urination			
Irritable or dizzy before eating			
Fungal infections			
Insomnia - can't fall asleep			
Insomnia - early hours waking			
Frequent colds / infections			
Skin tags			
Other symptoms (please list):			

<b>THYROID</b>	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Fatigue (all day)			
Weight gain			
Dry skin			
Cold hands / feet			
Brittle nails			
Brain fog / memory loss			
Hair loss			
Outer eyebrow thinning			
Anxiety			
Low libido			
Depression			
Constipation			
Infertility			
High cholesterol			
Family History	YES	NO	
Other symptoms (please list):			

## SYMPTOM CHECKER - Please tick all that apply, even if symptom is repeated in a new section

GENERAL	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Sore tongue			
Tooth decay			
Root canals			
Mouth ulcers			
Difficulty swallowing			
Poor sense of taste			
Dry mouth			
Bleeding gums			
Gum disease			
Bad breath			
Eczema or psoriasis			
Acne			
Dry flaky skin			
Excessive sweating			
Lack of sweating			
Hair falling out			
Hair thinning			
Brittle nails			
White spots on nails			
Flaking nails			
Fungal nail infections			

GENERAL	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Dark circles under eyes			
Puffy eyes			
Poor night vision			
Blurred vision			
Dry eyes			
<b>DETOXIFICATION</b>			
Drinks alcohol			
Caffeine use			
Eats organic food			
Eats processed foods			
Smokes (including vape etc)			
Frequent flyer			
Drinks out of plastic			
Stores / heats food in plastic			
Exposure to damp / mould			
Recreational drug use			
Exposure to chemicals at work (e.g. hairdresser, cleaner, dentist) please explain below:			

## SYMPTOM CHECKER - Please tick all that apply, even if symptom is repeated in a new section

<b>MUSCULO-SKELETAL</b>	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Joint pain			
Muscle pain			
Back pain			
Numbness / tingling			
Muscle cramps			
Restless legs			
Osteopaenia / Osteoporosis			
<b>NERVOUS SYSTEM</b>			
Periods of low mood			
Depression			
Anxiety			
Feeling overwhelmed			
Panic attacks			
Vertigo			
Dizziness			
Insomnia - can't fall asleep			
Insomnia - early hours wak-			
Frequent headaches			
Numbness / tingling			
Travel sickness			

<b>CARDIOVASCULAR</b>	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Chest pain			
Shortness of breath			
Swelling of legs			
Fainting			
High blood pressure			
Low blood pressure			
Varicose veins			
Cold extremities			
High cholesterol			
Tinnitus			
<b>RESPIRATORY</b>			
Asthma			
Bronchitis			
Wheezing			
Sinusitis			
Chronic cough			
Tonsillitis			
Ear infections			
Other symptoms (please list):			

## FEMALE ONLY - Please skip to next section if male

UROGENITAL / OESTROGEN	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Chronic UTIs / Cystitis			
Thrush			
Frequent urination			
Bacterial Vaginosis			
Pain during intercourse			
Pelvic pain			
Breast tenderness			
Water retention			
Mood swings			
Acne			
Anxiety			
Fibroids			
Endometriosis			
Polycystic ovaries			
Menstrual migraines			
Hot flushes			
Memory loss / brain fog			
Vaginal dryness			
Decrease in libido			
Night sweats			
Tearfulness			

### REPRODUCTIVE (PRE-MENOPAUSE ONLY)

ARE YOU MENSTRUATING?      Y      N      IS YOUR CYCLE REGULAR?      Y      N

CYCLE LENGTH (e.g. 28 days)      CYCLE DURATION (e.g. 5 days)

FLOW      LIGHT      MEDIUM      HEAVY      FLOODING OR CLOTS

SPOTTING BETWEEN PERIODS

ARE YOU PREGNANT?      Y      N      IF YES, LIST DUE DATE

ARE YOU BREASTFEEDING?      Y      N

WHAT CONTRACEPTION DO YOU CURRENTLY USE?

HOW LONG HAVE YOU BEEN TAKING IT?      NUMBER OF CHILDREN

FERTILITY ISSUES?      Y      N      HAVE YOU HAD ANY MISCARRIAGES?      Y      N

PLEASE EXPLAIN OR ADD ADDITIONAL SYMPTOMS BELOW:

**MALE ONLY** - Please skip to next section if female

ANY OTHER SYMPTOMS, PLEASE EXPLAIN BELOW:

<b>UROGENITAL</b>	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Chronic UTIs			
Thrush			
Frequent urination			
Pain on ejaculation			
Pain during intercourse			
Decrease in libido			
Erection issues			
Variocoele			
Lower mood / grumpiness			
Decrease in work performance			
Decrease in muscle strength			
Decrease in endurance			
Falling asleep after eating			
Fatigue			

## SYMPTOM CHECKER - Please tick all that apply, even if the symptom is repeated in another section

DIGESTION	NEVER	MODERATE or SOMETIMES	SEVERE or FREQUENT
Constipation			
Diarrhoea			
Blood in stool			
Mucus in stool			
Reflux / Heartburn			
Bloating			
Cramping, urgency to go			
Sensation of fullness			
Stomach ulcers			
Haemorrhoids			
Anal itching			
Excessive belching			
Excessive flatulence			
Nausea			
Indigestion			
Change in appetite			
Diverticulitis			
Greasy, floating stools			
Undigested food in stools			
Very foul-smelling stool			

## BRISTOL STOOL CHART

Your poo says a lot about you! Please tick below the types of bowel movements that you have most frequently. You may tick all that apply.



1. Separate hard lumps, hard to pass



2. Sausage-shaped but lumpy



3. Sausage-shaped with cracks on the surface



4. Sausage-shaped, smooth and soft



5. Soft blobs with clear-cut edges



6. Mushy stool, fluffy pieces with ragged edges



7. Watery, no solid pieces, all liquid

How many bowel movements do you have per day?

What colour are they normally?



BLACK, TARRY



MEDIUM TO DARK BROWN



LIGHT BROWN OR YELLOWISH



VERY PALE



GREENISH

*Bristol Stool Chart originally created by Kyle Thompson and released under a Creative Commons Attribution license*

## FOOD DIARY

Keep a food diary for three days, including one weekend day and write the info below. Please also include the times you normally eat. Note that the more accurate you are, the more we can create a plan that works for you.

ARE YOU ON A SPECIAL DIET?

Y

N

IF YES, PLEASE SPECIFY:  
(e.g. vegan, gluten free etc..)

DAY 1	DAY 2	DAY 3	TYPICAL WEEEKEND DAY

Glasses of water per day:	
Cups of caffeinated drinks per day (tea, coffee, soda):	
Units of alcohol per week (beer, wine, spirits):	
Other drinks (please specify)	

**FAVOURITE FOODS** Please list any foods you would find very difficult to give up and why

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**FOOD AVERSIONS** Please list any foods you cannot tolerate and explain why

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We understand the information in this document and agree that our professional relationship will be based on the content of this document. We declare that all the information we share during this professional relationship is confidential and to the best of our knowledge, true and correct. **Signing below is confirmation of this.**

## Data Protection Consent

I consent to my sensitive information being shared with other healthcare providers as necessary (e.g. testing companies, labs)

I consent to my sensitive information being shared with my GP if appropriate

I consent to receiving email communications from the medical herbalist about but not limited to articles, free trainings and special offers. You can withdraw your consent to the above communications at any time by clicking on the unsubscribe link at the bottom of every email.

I consent to my data being used for the purpose of professional development (e.g. Case Studies). Data will be anonymous, your name and details will not be used.

You can withdraw your consent to the above data usage by emailing the medical herbalist in the contact details. All data is processed in accordance with the medical herbalist's privacy policy.

## Your signature is required below

DATE

CLIENT SIGNATURE

*Please click the box and follow directions to use a digital signature*

CLIENT NAME

CLIENT EMAIL

## Practitioner's signature and details

PRACTITIONER  
SIGNATURE

PRACTITIONER  
DETAILS

I agree to receive the help and services provided by Stephen Masters, Medical Herbalist at ThriveLondon.

**Please SAVE this form to your computer before sending to the email listed in the practitioner details above**

*Please note security of email transmission is the responsibility of the sender. Although most email programmes use secure encryption, you may want to check your email settings before sending this form back via email.*